

**Clean Water SRF Program Information  
for the State of Texas**

**CWSRF Agency Information**

1 **Lead State Agency Name:** Water Development Board  
2 **Type of Agency:** Finance and Planning  
3 **Mailing Address:** P.O. Box 13231  
4 City: Austin  
5 Zip Code: 78711-3231  
6 **Street Address:** 1700 North Congress Avenue  
7 City: Austin  
8 Zip Code: 78711-3231  
9 **Director:** Melanie Callahan  
10 Director's Title: Executive Administrator  
11 Phone Number: (512) 463-7854  
12 Fax Number: (512) 475-2053  
13 E-mail Address: melanie.callahan@twdb.state.tx.us  
14 **Contact Person:** Stacy Barna  
15 Phone Number: (512) 463-7870  
16 Fax Number: (512) 475-2998  
17 E-mail Address: stacy.barna@twdb.state.tx.us

18 **Secondary Agency Name:**  
19 **Type of Agency:**  
20 **Mailing Address:**  
21 City:  
22 Zip Code:  
23 **Street Address:**  
24 City:  
25 Zip Code:  
26 **Director:**  
27 Director's Title:  
28 Phone Number:  
29 Fax Number:  
30 E-mail Address:  
31 **Contact Person:**  
32 Phone Number:  
33 Fax Number:  
34 E-mail Address:

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**Other Agency:**

35 **Other Agency Name:**  
36 **Type of Agency:**  
37 **Mailing Address:**  
38 City:  
39 Zip Code:  
40 **Street Address:**  
41 City:  
42 Zip Code:  
43 **Director:**  
44 Director's Title:  
45 Phone Number:  
46 Fax Number:  
47 E-mail Address:  
48 **Contact Person:**  
49 Phone Number:  
50 Fax Number:  
51 E-mail Address:

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**Clean Water SRF Program Information  
for the State of Texas**

	<i>For Federal Fiscal Year Ending September 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Federal Grants (Dollars)</b>									
52 Date of Last Award in the Year	03/30/88	03/10/89	09/21/90	09/20/91	08/07/92	07/16/93	09/20/94	01/30/95	09/27/96
53 Title II Funds	105,190,250	39,580,602	29,717,539	4,400,000	3,447,183	10,893,469	3,240,006	0	5,000,000
54 Title VI - Current Year's Appropriation	0	43,110,936	44,593,065	93,802,005	88,807,158	87,850,125	54,509,994	56,296,944	92,216,124
55 Title VI - Prior Year's Appropriation	0	0	0	0	0	0	0	0	0
55a ARRA Grant	0	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	105,190,250	82,691,538	74,310,604	98,202,005	92,254,341	98,743,594	57,750,000	56,296,944	97,216,124
57 *Cumulative Federal Grants	105,190,250	187,881,788	262,192,392	360,394,397	452,648,738	551,392,332	609,142,332	665,439,276	762,655,400
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>									
58 Amount of Federal Funds Transferred into CWSRF									
59 Amount of Federal Funds Transferred out of CWSRF									
60 *Net Transfer into/(out of) CWSRF									
61 *Cumulative Net Transfer into/(out of) CWSRF									
<b>Quarterly Outlays (Dollars)</b>									
62 First Quarter Outlays	0	0	12,418,817	8,609,478	15,310,372	20,725,743	43,992,402	22,233,522	19,394,667
63 Second Quarter Outlays	0	40,993,253	17,202,543	17,870,980	14,316,073	19,231,461	25,666,846	51,086,358	19,540,664
64 Third Quarter Outlays	0	30,582,546	10,198,892	7,040,189	14,809,390	24,179,302	30,915,999	42,231,003	15,254,121
65 Fourth Quarter Outlays	0	15,945,118	9,126,117	13,305,996	19,354,841	24,774,916	28,005,566	14,820,042	16,576,778
66 *Total Annual Outlays	0	87,520,917	48,946,369	46,826,643	63,790,676	88,911,422	128,580,813	130,370,925	70,766,230
67 *Cumulative Outlays	0	87,520,917	136,467,286	183,293,929	247,084,605	335,996,027	464,576,840	594,947,765	665,713,995
	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Outlays (Dollars)</b>									
68 *Annual	0	71,575,799	55,765,370	42,646,764	57,741,831	83,491,347	125,350,163	143,556,449	69,009,494
69 *Cumulative	0	71,575,799	127,341,169	169,987,933	227,729,764	311,221,111	436,571,274	580,127,723	649,137,217

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

	For Federal Fiscal Year Ending September 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Federal Grants (Dollars)</b>									
52 Date of Last Award in the Year	03/13/97	03/27/98	08/20/99	-	08/08/01	09/18/02	09/30/03	09/20/04	09/16/05
53 Title II Funds	0	0	0	0	2,000,000	0	0	506,700	0
54 Title VI - Current Year's Appropriation	28,485,864	61,546,617	61,551,864	0	60,797,781	60,933,213	60,537,213	60,573,744	49,252,104
55 Title VI - Prior Year's Appropriation	0	0	0	0	61,343,000	0	0	0	0
55a ARRA Grant	0	0	0	0	0	0	0	0	0
56 *Total Annual Federal Grants	28,485,864	61,546,617	61,551,864	0	124,140,781	60,933,213	60,537,213	61,080,444	49,252,104
57 *Cumulative Federal Grants	791,141,264	852,687,881	914,239,745	914,239,745	1,038,380,526	1,099,313,739	1,159,850,952	1,220,931,396	1,270,183,500
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>									
58 Amount of Federal Funds Transferred into CWSRF	0	0	0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF	0	0	0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0	0	0
<b>Quarterly Outlays (Dollars)</b>									
62 First Quarter Outlays	9,657,232	11,945,310	11,217,289	11,128,435	14,136,101	12,886,237	0	731,495	3,376,019
63 Second Quarter Outlays	21,659,446	15,116,091	11,935,886	9,432,167	9,777,825	4,766,043	109,664	76,243,178	10,742,438
64 Third Quarter Outlays	26,376,474	19,831,974	3,606,947	10,940,485	760,015	5,276,936	0	2,231,612	8,064,195
65 Fourth Quarter Outlays	10,507,882	5,581,243	10,002,524	15,936,253	23,978,533	22,162,268	0	13,692,113	8,790,495
66 *Total Annual Outlays	68,201,034	52,474,618	36,762,646	47,437,340	48,652,474	45,091,484	109,664	92,898,398	30,973,147
67 *Cumulative Outlays	733,915,029	786,389,647	823,152,293	870,589,633	919,242,107	964,333,591	964,443,255	1,057,341,653	1,088,314,800
	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Outlays (Dollars)</b>									
68 *Annual	74,269,930	57,401,257	32,341,365	41,503,611	40,610,194	46,907,749	22,271,932	79,206,285	35,874,765
69 *Cumulative	723,407,147	780,808,404	813,149,769	854,653,380	895,263,574	942,171,323	964,443,255	1,043,649,540	1,079,524,305

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

	<i>For Federal Fiscal Year Ending September 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
<b>Federal Grants (Dollars)</b>							
52 Date of Last Award in the Year	09/25/06	-	09/30/08	09/24/09	09/22/10	06/08/11	09/05/12
53 Title II Funds	0	0	12,645,829	0	0	0	0
54 Title VI - Current Year's Appropriation	40,024,512	0	0	69,767	93,126,000	67,492,000	64,597,000
55 Title VI - Prior Year's Appropriation	0	0	48,918,600	31,033,233	31,101,800	0	0
55a ARRA Grant	0	0	0	179,121,900	0	0	0
56 *Total Annual Federal Grants	40,024,512	0	61,564,429	210,224,900	124,227,800	67,492,000	64,597,000
57 *Cumulative Federal Grants	1,310,208,012	1,310,208,012	1,371,772,441	1,581,997,341	1,706,225,141	1,773,717,141	1,838,314,141
<b>Transfer of Federal Funds Between CWSRF and DWSRF</b>							
58 Amount of Federal Funds Transferred into CWSRF	0	0	0	0	0	0	0
59 Amount of Federal Funds Transferred out of CWSRF	0	0	0	0	0	0	0
60 *Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
61 *Cumulative Net Transfer into/(out of) CWSRF	0	0	0	0	0	0	0
<b>Quarterly Outlays (Dollars)</b>							
62 First Quarter Outlays	2,815,740	19,686,704	6,725,566	13,985,102	3,906,930	44,075,497	11,542,062
63 Second Quarter Outlays	3,574,492	57,942,129	7,314,810	1,279,609	5,968,789	30,309,156	109,279,837
64 Third Quarter Outlays	7,165,646	3,361,854	22,650,916	1,261,563	36,803,866	19,456,240	64,597,869
65 Fourth Quarter Outlays	74,075,537	41,512,220	52,226,759	2,217,883	36,471,420	13,701,471	11,370,856
66 *Total Annual Outlays	87,631,415	122,502,907	88,918,051	18,744,157	83,151,005	107,542,365	196,790,624
67 *Cumulative Outlays	1,175,946,215	1,298,449,122	1,387,367,173	1,406,111,330	1,489,262,335	1,596,804,699	1,793,595,324
	<i>For the Reporting Year Ending June 30 of:</i>						
	2006	2007	2008	2009	2010	2011	2012
<b>Outlays (Dollars)</b>							
68 *Annual	22,346,373	155,066,224	78,203,512	68,753,033	48,897,468	130,312,313	199,121,239
69 *Cumulative	1,101,870,678	1,256,936,902	1,335,140,414	1,403,893,447	1,452,790,915	1,583,103,228	1,782,224,467

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>Federal and State Investment</b>		<i>For the Reporting Year Ending June 30 of:</i>								
		<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Investment Summary</b>										
Total Federal CWSRF Capitalization Grants (Dollars)										
70	*Annual	105,190,250	82,691,538	72,843,855	97,768,754	1,900,000	92,254,341	98,743,594	114,046,944	37,943,240
71	*Cumulative	105,190,250	187,881,788	260,725,643	358,494,397	360,394,397	452,648,738	551,392,332	665,439,276	703,382,516
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF										
72	*Annual									
73	*Cumulative									
Federal CWSRF Contributions Adjusted for Transfers										
74	*Annual	105,190,250	82,691,538	72,843,855	97,768,754	1,900,000	92,254,341	98,743,594	114,046,944	37,943,240
75	*Cumulative	105,190,250	187,881,788	260,725,643	358,494,397	360,394,397	452,648,738	551,392,332	665,439,276	703,382,516
Total State Contributions (Dollars)										
76	*Annual	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574	8,000,000
77	*Cumulative	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747	138,832,747
State Contributions as a % of Federal CWSRF Capitalization Grants										
78	*Annual	0%	25%	45%	29%	0%	11%	18%	18%	21%
79	*Cumulative	0%	11%	21%	23%	23%	20%	20%	20%	20%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>										
80	*Annual Net Federal Funds Transferred									
81	Annual Net Non-Federal Funds Transferred									
82	*Annual Net Federal and Non-Federal Funds Transferred									
83	*Cumulative Net Federal and Non-Federal Funds Transferred									

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>Federal and State Investment</b>		<i>For the Reporting Year Ending June 30 of:</i>								
		<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>
<b>Investment Summary</b>										
Total Federal CWSRF Capitalization Grants (Dollars)										
70	*Annual	87,758,748	61,546,617	0	61,551,864	63,343,000	60,797,781	60,933,213	60,537,213	61,080,444
71	*Cumulative	791,141,264	852,687,881	852,687,881	914,239,745	977,582,745	1,038,380,526	1,099,313,739	1,159,850,952	1,220,931,396
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF										
72	*Annual	0	0	0	0	0	0	0	0	0
73	*Cumulative	0	0	0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers										
74	*Annual	87,758,748	61,546,617	0	61,551,864	63,343,000	60,797,781	60,933,213	60,537,213	61,080,444
75	*Cumulative	791,141,264	852,687,881	852,687,881	914,239,745	977,582,745	1,038,380,526	1,099,313,739	1,159,850,952	1,220,931,396
Total State Contributions (Dollars)										
76	*Annual	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0	13,000,000	12,500,000
77	*Cumulative	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747	235,832,747	248,332,747
State Contributions as a % of Federal CWSRF Capitalization Grants										
78	*Annual	24%	41%	-	0%	39%	21%	0%	21%	20%
79	*Cumulative	20%	22%	22%	20%	21%	21%	20%	20%	20%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>										
80	*Annual Net Federal Funds Transferred	0	0	0	0	0	0	0	0	0
81	Annual Net Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0
82	*Annual Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0
83	*Cumulative Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>Federal and State Investment</b>		<i>For the Reporting Year Ending June 30 of:</i>						
		<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Investment Summary</b>								
Total Federal CWSRF Capitalization Grants (Dollars)								
70	*Annual	49,252,104	40,024,512	48,918,600	43,679,062	210,293,467	160,618,000	0
71	*Cumulative	1,270,183,500	1,310,208,012	1,359,126,612	1,402,805,674	1,613,099,141	1,773,717,141	1,773,717,141
Net Transfer of Federal Funds with DWSRF into/(out of) CWSRF								
72	*Annual	0	0	0	0	0	0	0
73	*Cumulative	0	0	0	0	0	0	0
Federal CWSRF Contributions Adjusted for Transfers								
74	*Annual	49,252,104	40,024,512	48,918,600	43,679,062	210,293,467	160,618,000	0
75	*Cumulative	1,270,183,500	1,310,208,012	1,359,126,612	1,402,805,674	1,613,099,141	1,773,717,141	1,773,717,141
Total State Contributions (Dollars)								
76	*Annual	10,000,000	4,000,000	9,784,000	8,444,388	3,366,296	11,882,204	26,103,760
77	*Cumulative	258,332,747	262,332,747	272,116,747	280,561,135	283,927,431	295,809,635	321,913,395
State Contributions as a % of Federal CWSRF Capitalization Grants								
78	*Annual	20%	10%	20%	19%	2%	7%	-
79	*Cumulative	20%	20%	20%	20%	18%	17%	18%
<b>Net Transfer of Funds with DWSRF into/(out of) the CWSRF</b>								
80	*Annual Net Federal Funds Transferred	0	0	0	0	0	0	0
81	Annual Net Non-Federal Funds Transferred	0	0	0	0	0	0	0
82	*Annual Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0
83	*Cumulative Net Federal and Non-Federal Funds Transferred	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 <sup>of</sup> :									
	1988	1989	1990	1991	1992	1993	1994	1995	1996	
State Match Contributions (Dollars)										
84 Cash or Appropriations	0	0	0	0	0	0	0	0	0	
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0	
86 GO Bonds Retired From the CWSRF	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574	8,000,000	
87 Revenue Bonds	0	0	0	0	0	0	0	0	0	
88 Pre-existing Loans	0	0	0	0	0	0	0	0	0	
89 Other Sources	0	0	0	0	0	0	0	0	0	
90 *Total Annual Match Contribution	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574	8,000,000	
91 *Cumulative Match Contribution	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747	138,832,747	
Additional State Contributions in Excess of Match (Dollars)										
92 Cash or Appropriations	0	0	0	0	0	0	0	0	0	
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0	
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0	
95 Revenue Bonds	0	0	0	0	0	0	0	0	0	
96 Pre-existing Loans	0	0	0	0	0	0	0	0	0	
97 Other Sources	0	0	0	0	0	0	0	0	0	
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0	0	
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0	0	

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>State Match Contributions (Dollars)</b>									
84 Cash or Appropriations	0	0	0	0	0	0	0	0	0
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0	13,000,000	12,500,000
87 Revenue Bonds	0	0	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0	13,000,000	12,500,000
91 *Cumulative Match Contribution	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747	235,832,747	248,332,747
<b>Additional State Contributions in Excess of Match (Dollars)</b>									
92 Cash or Appropriations	0	0	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Federal and State Investment	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>State Match Contributions (Dollars)</b>							
84 Cash or Appropriations	0	0	0	0	0	0	0
85 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
86 GO Bonds Retired From the CWSRF	10,000,000	4,000,000	9,784,000	8,444,388	3,366,296	11,882,204	26,103,760
87 Revenue Bonds	0	0	0	0	0	0	0
88 Pre-existing Loans	0	0	0	0	0	0	0
89 Other Sources	0	0	0	0	0	0	0
90 *Total Annual Match Contribution	10,000,000	4,000,000	9,784,000	8,444,388	3,366,296	11,882,204	26,103,760
91 *Cumulative Match Contribution	258,332,747	262,332,747	272,116,747	280,561,135	283,927,431	295,809,635	321,913,395
<b>Additional State Contributions in Excess of Match (Dollars)</b>							
92 Cash or Appropriations	0	0	0	0	0	0	0
93 GO Bonds Retired Outside the CWSRF	0	0	0	0	0	0	0
94 GO Bonds Retired From the CWSRF	0	0	0	0	0	0	0
95 Revenue Bonds	0	0	0	0	0	0	0
96 Pre-existing Loans	0	0	0	0	0	0	0
97 Other Sources	0	0	0	0	0	0	0
98 *Total Annual Additional Contribution	0	0	0	0	0	0	0
99 *Cumulative Additional Contribution	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Binding Commitments</b>									
100 Annual Dollar Amount	22,000,000	128,625,000	97,920,000	155,615,000	161,672,000	152,660,000	240,342,000	180,168,000	193,365,000
101 *Cumulative Dollar Amount	22,000,000	150,625,000	248,545,000	404,160,000	565,832,000	718,492,000	958,834,000	1,139,002,000	1,332,367,000
102 Annual Number	1	6	14	20	24	32	29	28	40
103 *Cumulative Number	1	7	21	41	65	97	126	154	194
<b>Type of CWSRF Assistance Provided (Dollars)</b>									
104 Assistance (includes pass-through and linked-deposit loans)	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	141,304,000
105 Refinance Short-term Debt	0	0	0	0	0	0	0	0	62,335,000
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	203,639,000
110 *Cumulative Assistance	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558	1,205,463,558
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>									
111 Assistance (includes linked-deposit and pass-through loans)	0	3	8	10	16	39	25	38	38
112 Refinance Short-term Debt	0	0	0	0	0	0	0	0	1
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	0	3	8	10	16	39	25	38	39
117 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139	178

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>
<b>Binding Commitments</b>									
100 Annual Dollar Amount	476,645,000	626,695,000	281,921,766	283,690,000	118,520,000	125,724,000	245,385,000	210,605,000	248,579,000
101 *Cumulative Dollar Amount	1,809,012,000	2,435,707,000	2,717,628,766	3,001,318,766	3,119,838,766	3,245,562,766	3,490,947,766	3,701,552,766	3,950,131,766
102 Annual Number	61	75	23	26	6	21	16	12	18
103 *Cumulative Number	255	330	353	379	385	406	422	434	452
<b>Type of CWSRF Assistance Provided (Dollars)</b>									
104 Assistance (includes pass-through and linked-deposit loans)	252,577,210	211,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000	69,590,000	446,265,000
105 Refinance Short-term Debt	160,000,000	175,000,000	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
109 *Total Annual Assistance	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000	69,590,000	446,265,000
110 *Cumulative Assistance	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323	3,213,447,323	3,659,712,323
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>									
111 Assistance (includes linked-deposit and pass-through loans)	57	50	43	23	16	23	23	8	20
112 Refinance Short-term Debt	1	1	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	58	51	43	23	16	23	23	8	20
117 *Cumulative Number of Agreements	236	287	330	353	369	392	415	423	443

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Binding Commitments</b>							
100 Annual Dollar Amount	172,645,000	559,205,000	269,085,000	411,461,717	696,312,024	193,071,340	253,861,356
101 *Cumulative Dollar Amount	4,122,776,766	4,681,981,766	4,951,066,766	5,362,528,483	6,058,840,507	6,251,911,847	6,505,773,203
102 Annual Number	16	34	26	34	40	13	31
103 *Cumulative Number	468	502	528	562	602	615	646
<b>Type of CWSRF Assistance Provided (Dollars)</b>							
104 Assistance (includes pass-through and linked-deposit loans)	53,495,000	244,575,000	568,615,000	290,595,000	474,402,086	348,156,717	293,907,800
105 Refinance Short-term Debt	0	0	0	0	0	0	0
106 Refinance Long-term Debt	0	0	0	0	0	0	0
107 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
108 Sub-state Revolving Funds	0	0	0	0	0	0	0
109 *Total Annual Assistance	53,495,000	244,575,000	568,615,000	290,595,000	474,402,086	348,156,717	293,907,800
110 *Cumulative Assistance	3,713,207,323	3,957,782,323	4,526,397,323	4,816,992,323	5,291,394,409	5,639,551,126	5,933,458,926
<b>Type of CWSRF Assistance Provided (Number of Assistance Agreements)</b>							
111 Assistance (includes linked-deposit and pass-through loans)	11	19	29	22	50	16	17
112 Refinance Short-term Debt	0	0	0	0	0	0	0
113 Refinance Long-term Debt	0	0	0	0	0	0	0
114 Guarantee/Purchase Insurance	0	0	0	0	0	0	0
115 Sub-state Revolving Funds	0	0	0	0	0	0	0
116 *Total Annual Number of Agreements	11	19	29	22	50	16	17
117 *Cumulative Number of Agreements	454	473	502	524	574	590	607

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Assistance by Population Size (Dollars)</b>									
118 Less than 3,500	0	0	0	3,730,000	1,105,000	10,310,000	10,615,000	9,881,000	25,045,000
119 3,500 to 9,999	0	0	700,000	5,690,000	4,420,000	21,975,000	20,245,000	30,000,000	33,590,000
120 10,000 to 99,999	0	6,500,000	10,255,000	31,750,000	31,130,000	107,355,558	55,175,000	53,922,000	72,280,000
121 100,000 and Above	0	115,725,000	66,100,000	53,275,000	89,115,000	73,640,000	21,635,000	167,576,000	72,724,000
122 *Total Annual Assistance	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	203,639,000
123 *Cumulative Assistance	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558	1,205,463,558
<b>Assistance by Population Size (Number of Assistance Agreements)</b>									
124 Less than 3,500	0	0	0	3	1	12	10	9	16
125 3,500 to 9,999	0	0	1	2	4	10	4	13	12
126 10,000 to 99,999	0	1	4	3	8	12	9	12	9
127 100,000 and Above	0	2	3	2	3	5	2	4	2
128 *Total Annual Number of Agreements	0	3	8	10	16	39	25	38	39
129 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139	178
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>									
130 Annual Dollar Amount	0	0	700,000	350,000	1,750,000	6,195,000	2,455,000	450,000	0
131 *Cumulative Dollar Amount	0	0	700,000	1,050,000	2,800,000	8,995,000	11,450,000	11,900,000	11,900,000
132 Annual Number of Assistance Agreements	0	0	1	1	1	7	8	1	0
133 *Cumulative Number of Agreements	0	0	1	2	3	10	18	19	19
<b>Assistance to Indian Tribes</b>									
134 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>
<b>Assistance by Population Size (Dollars)</b>									
118 Less than 3,500	53,490,210	31,815,000	46,176,556	8,930,000	3,925,000	7,270,000	9,560,000	2,440,000	9,850,000
119 3,500 to 9,999	23,245,000	35,330,000	113,990,000	69,350,000	112,095,000	28,320,000	18,200,000	2,365,000	24,470,000
120 10,000 to 99,999	153,927,000	82,965,000	58,740,000	52,565,000	17,240,000	62,210,000	50,530,000	16,300,000	29,965,000
121 100,000 and Above	181,915,000	236,134,999	107,965,000	221,040,000	102,380,000	41,830,000	7,255,000	48,485,000	381,980,000
122 *Total Annual Assistance	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000	69,590,000	446,265,000
123 *Cumulative Assistance	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323	3,213,447,323	3,659,712,323
<b>Assistance by Population Size (Number of Assistance Agreements)</b>									
124 Less than 3,500	17	18	20	8	3	6	6	2	1
125 3,500 to 9,999	11	13	10	4	5	9	7	1	9
126 10,000 to 99,999	26	18	9	7	5	6	9	3	3
127 100,000 and Above	4	2	4	4	3	2	1	2	7
128 *Total Annual Number of Agreements	58	51	43	23	16	23	23	8	20
129 *Cumulative Number of Agreements	236	287	330	353	369	392	415	423	443
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>									
130 Annual Dollar Amount	0	0	0	195,000	0	2,735,000	0	0	0
131 *Cumulative Dollar Amount	11,900,000	11,900,000	11,900,000	12,095,000	12,095,000	14,830,000	14,830,000	14,830,000	14,830,000
132 Annual Number of Assistance Agreements	0	0	0	0	0	3	0	0	0
133 *Cumulative Number of Agreements	19	19	19	19	19	22	22	22	22
<b>Assistance to Indian Tribes</b>									
134 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Assistance by Population Size (Dollars)</b>							
118 Less than 3,500	10,135,000	16,285,000	12,465,000	3,520,000	33,215,853	4,681,717	25,072,800
119 3,500 to 9,999	4,980,000	25,980,000	24,545,000	37,940,000	47,636,939	17,275,000	5,125,000
120 10,000 to 99,999	26,880,000	2,125,000	144,155,000	11,550,000	66,185,802	86,340,000	109,530,000
121 100,000 and Above	11,500,000	200,185,000	387,450,000	237,585,000	327,363,492	239,860,000	154,180,000
122 *Total Annual Assistance	53,495,000	244,575,000	568,615,000	290,595,000	474,402,086	348,156,717	293,907,800
123 *Cumulative Assistance	3,713,207,323	3,957,782,323	4,526,397,323	4,816,992,323	5,291,394,409	5,639,551,126	5,933,458,926
<b>Assistance by Population Size (Number of Assistance Agreements)</b>							
124 Less than 3,500	4	4	8	3	13	3	4
125 3,500 to 9,999	3	7	5	11	14	3	3
126 10,000 to 99,999	3	2	10	2	13	5	8
127 100,000 and Above	1	6	6	6	10	5	2
128 *Total Annual Number of Agreements	11	19	29	22	50	16	17
129 *Cumulative Number of Agreements	454	473	502	524	574	590	607
<b>Assistance to Hardship Communities (Excludes EPA's Rural Community Hardship Grants)</b>							
130 Annual Dollar Amount	0	0	14,265,000	28,445,000	133,885,086	25,560,000	21,377,800
131 *Cumulative Dollar Amount	14,830,000	14,830,000	29,095,000	57,540,000	191,425,086	216,985,086	238,362,886
132 Annual Number of Assistance Agreements	0	0	6	8	22	4	4
133 *Cumulative Number of Agreements	22	22	28	36	58	62	66
<b>Assistance to Indian Tribes</b>							
134 Annual Dollar Amount	0	0	0	0	0	0	0
135 Annual Number of Assistance Agreements	0	0	0	0	0	0	0

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Total Assistance Provided<sup>1</sup></b>									
136 *Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	203,639,000
137 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558	1,205,463,558
<b>Wastewater Treatment (§212) (Dollars in each category)</b>									
138 Secondary Treatment (Category I)	0	96,225,000	72,955,000	40,514,970	66,165,000	186,045,162	66,292,315	46,338,910	110,545,000
139 Advanced Treatment (Category II)	0	0	0	1,255,000	0	50,000	10,082,983	30,607,750	33,867,500
140 Infiltration/Inflow (Category IIIA)	0	26,000,000	0	435,000	105,000	1,024,000	7,000,000	8,819,000	1,200,000
141 Sewer System Rehabilitation (Category IIIB)	0	0	1,200,000	1,245,000	2,165,000	20,756,245	9,595,260	24,421,340	52,626,500
142 New Collector Sewers (Category IVA)	0	0	1,400,000	0	2,050,000	2,630,765	1,761,608	23,344,000	5,400,000
143 New Interceptors (Category IVB)	0	0	1,500,000	50,995,030	55,285,000	2,774,386	12,937,834	127,848,000	0
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	203,639,000
148 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558	1,205,463,558
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>									
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?									
149 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Total Assistance Provided<sup>1</sup></b>									
136 *Annual Dollar Amount	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000	69,590,000	446,265,000
137 *Cumulative Dollar Amount	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323	3,213,447,323	3,659,712,323
<b>Wastewater Treatment (§212)</b>									
<b>(Dollars in each category)</b>									
138 Secondary Treatment (Category I)	132,055,310	81,122,238	103,236,891	32,155,000	1,363,543	24,250,000	3,760,000	730,000	17,205,000
139 Advanced Treatment (Category II)	52,580,000	15,345,747	44,097,500	6,245,000	66,080,000	73,927,500	29,442,500	20,642,500	146,715,000
140 Infiltration/Inflow (Category IIIA)	16,493,000	69,559,994	113,932,500	158,185,000	27,778,500	10,745,000	26,320,000	7,602,500	24,660,000
141 Sewer System Rehabilitation (Category IIIB)	65,046,400	40,346,632	21,165,000	127,670,000	63,003,500	9,632,500	7,625,000	10,332,500	162,360,000
142 New Collector Sewers (Category IVA)	9,948,000	16,346,447	34,675,000	15,227,500	2,094,457	16,120,000	7,240,000	150,000	14,775,000
143 New Interceptors (Category IVB)	136,454,500	163,523,941	8,364,665	12,207,500	75,025,000	4,955,000	11,157,500	30,132,500	80,550,000
144 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
147 *Total Annual Dollar Amount	412,577,210	386,244,999	325,471,556	351,690,000	235,345,000	139,630,000	85,545,000	69,590,000	446,265,000
148 *Cumulative Dollar Amount	1,618,040,768	2,004,285,767	2,329,757,323	2,681,447,323	2,916,792,323	3,056,422,323	3,141,967,323	3,211,557,323	3,657,822,323
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>									
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?									
149 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
150 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Total Assistance Provided<sup>1</sup></b>							
136 *Annual Dollar Amount	53,495,000	244,575,000	568,615,000	290,595,000	474,402,086	348,156,717	293,907,800
137 *Cumulative Dollar Amount	3,713,207,323	3,957,782,323	4,526,397,323	4,816,992,323	5,291,394,409	5,639,551,126	5,933,458,926
<b>Wastewater Treatment (§212)</b>							
<b>(Dollars in each category)</b>							
138 Secondary Treatment (Category I)	9,850,000	0	81,655,000	19,955,000	99,868,317	19,316,717	150,266,426
139 Advanced Treatment (Category II)	5,576,150	10,435,000	10,075,000	135,710,000	106,204,139	43,713,800	42,020,000
140 Infiltration/Inflow (Category IIIA)	7,122,500	141,765,000	219,665,000	0	68,622,635	3,490,000	60,200
141 Sewer System Rehabilitation (Category IIIB)	25,924,150	57,865,000	220,995,000	81,670,000	47,504,257	247,662,350	69,431,600
142 New Collector Sewers (Category IVA)	5,022,200	30,640,000	7,365,000	0	11,270,765	9,595,000	11,514,574
143 New Interceptors (Category IVB)	0	3,870,000	28,860,000	0	138,768,973	20,907,600	20,615,000
144 CSO Correction (Category V)	0	0	0	0	0	0	0
145 Storm Sewers (Category VI)	0	0	0	0	0	0	0
146 Recycled Water Distribution (Category X)	0	0	0	53,260,000	0	3,471,250	0
147 *Total Annual Dollar Amount	53,495,000	244,575,000	568,615,000	290,595,000	472,239,086	348,156,717	293,907,800
148 *Cumulative Dollar Amount	3,711,317,323	3,955,892,323	4,524,507,323	4,815,102,323	5,287,341,409	5,635,498,126	5,929,405,926
<b>Wastewater Treatment Solutions to Nonpoint Source Problems</b>							
Amount of total wastewater treatment (§212) dollar assistance used to solve nonpoint source problems (e.g., replacing decentralized systems with centralized systems)?							
149 Annual Dollar Amount	0	0	0	0	2,163,000	0	0
150 *Cumulative Dollar Amount	0	0	0	0	2,163,000	2,163,000	2,163,000

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Nonpoint Source (§319)</b>									
<b>(Dollars in each category)</b>									
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
165 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
<b>Estuary (§320)</b>									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
166 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>									
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

CWSRF Assistance	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Nonpoint Source (§319)</b>									
<b>(Dollars in each category)</b>									
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	1,400,000	0	0	0	0	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	195,000	295,000	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	1,400,000	195,000	295,000	0	0	0	0
165 *Cumulative Dollar Amount	0	0	1,400,000	1,595,000	1,890,000	1,890,000	1,890,000	1,890,000	1,890,000
<b>Estuary (§320)</b>									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
166 Annual Dollar Amount	0	0	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>									
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Nonpoint Source (§319)</b>							
<b>(Dollars in each category)</b>							
151 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
152 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
153 Silviculture (Category VII-C)	0	0	0	0	0	0	0
154 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	2,163,000	0	0
155 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
156 Marinas (Category VII-F)	0	0	0	0	0	0	0
157 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
158 Brownfields (Category VII-H)	0	0	0	0	0	0	0
159 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
160 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
161 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
162 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
163 Unclassified	0	0	0	0	0	0	0
164 *Total Annual Dollar Amount	0	0	0	0	2,163,000	0	0
165 *Cumulative Dollar Amount	1,890,000	1,890,000	1,890,000	1,890,000	4,053,000	4,053,000	4,053,000
<b>Estuary (§320)</b>							
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
166 Annual Dollar Amount	0	0	0	0	0	0	0
167 *Cumulative Dollar Amount	0	0	0	0	0	0	0
<b>Amount of §212 and §319 assistance that impacts estuaries</b>							
168 Annual wastewater (§212) assistance that impacts estuaries	0	0	0	0	0	0	0
169 Annual nonpoint source (§319) assistance that impacts estuaries	0	0	0	0	0	0	0
170 *Total Annual Dollar Amount	0	0	0	0	0	0	0
171 *Cumulative Dollar Amount	0	0	0	0	0	0	0

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Wastewater Treatment (\$212) (Number in each category)**</b>									
172 Secondary Treatment (Category I)	0	3	6	8	11	30	15	17	28
173 Advanced Treatment (Category II)	0	0	0	3	0	1	2	8	7
174 Infiltration/Inflow (Category IIIA)	0	1	0	1	1	5	1	5	1
175 Sewer System Rehabilitation (Category IIIB)	0	0	2	1	4	11	8	8	6
176 New Collector Sewers (Category IVA)	0	0	1	0	3	7	3	5	4
177 New Interceptors (Category IVB)	0	0	1	4	6	4	5	9	0
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	0	4	10	17	25	58	34	52	46
182 *Cumulative Number	0	4	14	31	56	114	148	200	246
<b>Nonpoint Source (\$319) (Number in each category)**</b>									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	0	0	0	0	0
197 *Cumulative Number	0	0	0	0	0	0	0	0	0
<b>Estuary (\$320) Assistance</b>									
Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>
<b>Wastewater Treatment (\$212)</b> <b>(Number in each category)**</b>									
172 Secondary Treatment (Category I)	39	33	23	6	2	8	3	1	4
173 Advanced Treatment (Category II)	7	4	9	4	9	8	9	3	15
174 Infiltration/Inflow (Category IIIA)	4	6	10	12	5	4	11	3	10
175 Sewer System Rehabilitation (Category IIIB)	15	10	6	10	9	5	5	4	10
176 New Collector Sewers (Category IVA)	8	9	3	4	2	6	3	1	4
177 New Interceptors (Category IVB)	6	7	7	4	4	4	4	4	9
178 CSO Correction (Category V)	0	0	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	0	0	0	0	0	0
181 *Total Annual Number	79	69	58	40	31	35	35	16	52
182 *Cumulative Number	325	394	452	492	523	558	593	609	661
<b>Nonpoint Source (\$319)</b> <b>(Number in each category)**</b>									
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	1	0	0	0	0	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	1	1	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	1	1	1	0	0	0	0
197 *Cumulative Number	0	0	1	2	3	3	3	3	3
<b>Estuary (\$320) Assistance</b> Direct estuary related assistance where eligibility is unique to §320, such as fish restocking									
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.



**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Wastewater Treatment (\$212)</b> <b>(Number in each category)**</b>							
172 Secondary Treatment (Category I)	1	0	6	5	14	3	6
173 Advanced Treatment (Category II)	2	5	3	6	10	5	2
174 Infiltration/Inflow (Category IIIA)	4	7	4	0	6	1	1
175 Sewer System Rehabilitation (Category IIIB)	5	8	11	9	17	5	6
176 New Collector Sewers (Category IVA)	1	5	2	0	5	1	3
177 New Interceptors (Category IVB)	0	1	3	0	4	2	2
178 CSO Correction (Category V)	0	0	0	0	0	0	0
179 Storm Sewers (Category VI)	0	0	0	0	0	0	0
180 Recycled Water Distribution (Category X)	0	0	0	2	0	1	0
181 *Total Annual Number	13	26	29	22	56	18	20
182 *Cumulative Number	674	700	729	751	807	825	845
<b>Nonpoint Source (\$319)</b> <b>(Number in each category)**</b>							
183 Agricultural Cropland (Category VII-A)	0	0	0	0	0	0	0
184 Agricultural Animals (Category VII-B)	0	0	0	0	0	0	0
185 Silviculture (Category VII-C)	0	0	0	0	0	0	0
186 Urban (Category VII-D, excludes decentralized systems)	0	0	0	0	1	0	0
187 Ground Water - Unknown Source (Category VII-E)	0	0	0	0	0	0	0
188 Marinas (Category VII-F)	0	0	0	0	0	0	0
189 Resource Extraction (Category VII-G)	0	0	0	0	0	0	0
190 Brownfields (Category VII-H)	0	0	0	0	0	0	0
191 Storage Tanks (Category VII-I)	0	0	0	0	0	0	0
192 Sanitary Landfills (VII-J)	0	0	0	0	0	0	0
193 Hydromodification (Category VII-K)	0	0	0	0	0	0	0
194 Individual/Decentralized Sewage Treatment (Cat VII-L)	0	0	0	0	0	0	0
195 Unclassified	0	0	0	0	0	0	0
196 *Total Annual Number	0	0	0	0	1	0	0
197 *Cumulative Number	3	3	3	3	4	4	4
<b>Estuary (\$320) Assistance</b> Direct estuary related assistance where eligibility is unique to §320, such as fish restocking							
198 Annual Number of Assistance Agreements	0	0	0	0	0	0	0
199 *Cumulative Number of Agreements	0	0	0	0	0	0	0

\* Calculated values.

\*\* Assistance Agreements may be counted in more than one category when they fund more than one category.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1988</b>	<b>1989</b>	<b>1990</b>	<b>1991</b>	<b>1992</b>	<b>1993</b>	<b>1994</b>	<b>1995</b>	<b>1996</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>									
200 Annual Dollar Amount	0	122,225,000	77,055,000	94,445,000	125,770,000	213,280,558	107,670,000	261,379,000	203,639,000
201 *Cumulative Dollar Amount	0	122,225,000	199,280,000	293,725,000	419,495,000	632,775,558	740,445,558	1,001,824,558	1,205,463,558
202 Annual Number of Assistance Agreements	0	3	8	10	16	39	25	38	39
203 *Cumulative Number of Agreements	0	3	11	21	37	76	101	139	178
<b>Initiation of Operations (includes pass-through and linked deposit)</b>									
204 Annual Dollar Amount	0	0	124,570,000	3,855,000	72,630,000	170,885,000	103,600,000	103,405,000	167,378,000
205 *Cumulative Dollar Amount	0	0	124,570,000	128,425,000	201,055,000	371,940,000	475,540,000	578,945,000	746,323,000
206 Annual Number of Assistance Agreements	0	0	5	2	15	16	25	19	22
207 *Cumulative Number of Agreements	0	0	5	7	22	38	63	82	104

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>								
	<b>1997</b>	<b>1998</b>	<b>1999</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>	<b>2005</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>									
200 Annual Dollar Amount	412,577,210	386,244,999	326,871,556	351,885,000	235,640,000	139,630,000	85,545,000	69,590,000	115,090,000
201 *Cumulative Dollar Amount	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,918,682,323	3,058,312,323	3,143,857,323	3,213,447,323	3,328,537,323
202 Annual Number of Assistance Agreements	58	51	43	23	16	23	23	8	19
203 *Cumulative Number of Agreements	236	287	330	353	369	392	415	423	442
<b>Initiation of Operations (includes pass-through and linked deposit)</b>									
204 Annual Dollar Amount	103,574,000	42,980,000	165,560,000	165,560,000	231,860,000	289,302,766	113,455,000	158,237,000	113,705,000
205 *Cumulative Dollar Amount	849,897,000	892,877,000	1,058,437,000	1,223,997,000	1,455,857,000	1,745,159,766	1,858,614,766	2,016,851,766	2,130,556,766
206 Annual Number of Assistance Agreements	15	15	39	39	32	27	17	43	16
207 *Cumulative Number of Agreements	119	134	173	212	244	271	288	331	347

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

<b>CWSRF Assistance</b>	<i>For the Reporting Year Ending June 30 of:</i>						
	<b>2006</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>
<b>Construction Starts (includes pass-through and linked deposit)</b>							
200 Annual Dollar Amount	334,615,000	152,775,000	521,670,500	293,140,000	471,142,086	272,121,717	268,345,000
201 *Cumulative Dollar Amount	3,663,152,323	3,815,927,323	4,337,597,823	4,630,737,823	5,101,879,909	5,374,001,626	5,642,346,626
202 Annual Number of Assistance Agreements	11	10	20	25	39	19	26
203 *Cumulative Number of Agreements	453	463	483	508	547	566	592
<b>Initiation of Operations (includes pass-through and linked deposit)</b>							
204 Annual Dollar Amount	340,170,000	196,365,000	344,527,375	213,195,000	439,635,000	394,345,729	151,438,816
205 *Cumulative Dollar Amount	2,470,726,766	2,667,091,766	3,011,619,141	3,224,814,141	3,664,449,141	4,058,794,870	4,210,233,686
206 Annual Number of Assistance Agreements	20	18	21	23	21	18	21
207 *Cumulative Number of Agreements	367	385	406	429	450	468	489

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Leveraged Bonds (Excludes State Match)</b>									
208 Gross Leveraged Bonds Issued - Annual	0	0	0	0	50,000,000	241,000,000	125,000,000	0	200,000,000
209 Net Leveraged Bonds Issued - Annual	0	0	0	0	47,230,016	234,140,827	122,313,060	0	195,128,652
210 Cost of Leveraged Bond Issuance - Annual	0	0	0	0	852,914	2,677,720	1,237,500	0	1,546,000
211 Leveraged Bond Principal Repaid - Annual	0	0	0	0	0	0	0	6,600,000	10,375,000
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	0	0	0	0	0	20,198,774	8,133,060	0	17,922,439
213 Balance at End of Reporting Period	0	0	0	0	0	20,198,774	28,331,834	28,331,834	46,254,273
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	0	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	0	0	0	0	50,000,000	291,000,000	416,000,000	416,000,000	616,000,000
217 *Net Leveraged Bonds Issued - Cumulative	0	0	0	0	47,230,016	281,370,843	403,683,903	403,683,903	598,812,555
218 *Cost of Leveraged Bond Issuance - Cumulative	0	0	0	0	852,914	3,530,634	4,768,134	4,768,134	6,314,134
219 *Leveraged Bond Principal Repaid - Cumulative	0	0	0	0	0	0	0	6,600,000	16,975,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	0	0	0
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	0	0	0
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	0	0	0	0	50,000,000	291,000,000	416,000,000	409,400,000	599,025,000
<b>State Match Bonds to be Repaid by CWSRF</b>									
223 *Match Bonds Issued - Annual	0	21,037,500	32,452,673	28,760,000	0	10,000,000	18,030,000	20,552,574	8,000,000
224 Match Bond Principal Repaid - Annual	0	0	0	395,000	1,701,117	2,035,000	2,180,000	3,065,000	3,760,000
225 *Match Bonds Issued - Cumulative	0	21,037,500	53,490,173	82,250,173	82,250,173	92,250,173	110,280,173	130,832,747	138,832,747
226 *Match Bond Principal Repaid - Cumulative	0	0	0	395,000	2,096,117	4,131,117	6,311,117	9,376,117	13,136,117
227 *Match Bonds Outstanding - Balance at End of Reporting Period	0	21,037,500	53,490,173	81,855,173	80,154,056	88,119,056	103,969,056	121,456,630	125,696,630
<b>Interest Paid on Leveraged and Match Bonds</b>									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	0	49,976	1,079,649	2,068,929	4,641,754	6,112,772	24,834,782	29,962,954	29,951,765
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	1,051,231	620,165	0	450,771
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	0	49,976	1,079,649	2,068,929	4,641,754	5,061,541	24,214,617	29,962,954	29,500,994
231 *Cumulative	0	49,976	1,129,625	3,198,554	7,840,308	12,901,849	37,116,466	67,079,420	96,580,414

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Leveraged Bonds (Excludes State Match)</b>									
208 Gross Leveraged Bonds Issued - Annual	235,000,000	300,000,000	150,000,000	250,000,000	100,000,000	0	0	0	0
209 Net Leveraged Bonds Issued - Annual	224,422,117	292,659,894	150,586,553	247,746,760	100,844,565	0	0	0	0
210 Cost of Leveraged Bond Issuance - Annual	2,022,500	1,946,750	1,067,500	2,006,474	800,054	0	0	0	0
211 Leveraged Bond Principal Repaid - Annual	14,975,000	14,975,000	18,800,000	23,905,000	28,540,000	30,575,000	73,325,000	99,955,000	34,460,000
Debt Service Reserve for Leveraged Bonds									
212 *Annual Change	15,453,846	24,810,462	12,830,378	13,906,902	9,103,067	-344,198	344,198	0	0
213 Balance at End of Reporting Period	61,708,119	86,518,581	99,348,959	113,255,861	122,358,928	122,014,730	122,358,928	122,358,928	122,358,928
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	2,400,000	0	1,575,000
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	0	0	6,103,405	0	1,477,620
216 *Gross Leveraged Bonds Issued - Cumulative	851,000,000	1,151,000,000	1,301,000,000	1,551,000,000	1,651,000,000	1,651,000,000	1,651,000,000	1,651,000,000	1,651,000,000
217 *Net Leveraged Bonds Issued - Cumulative	823,234,672	1,115,894,566	1,266,481,119	1,514,227,879	1,615,072,444	1,615,072,444	1,615,072,444	1,615,072,444	1,615,072,444
218 *Cost of Leveraged Bond Issuance - Cumulative	8,336,634	10,283,384	11,350,884	13,357,358	14,157,412	14,157,412	14,157,412	14,157,412	14,157,412
219 *Leveraged Bond Principal Repaid - Cumulative	31,950,000	46,925,000	65,725,000	89,630,000	118,170,000	148,745,000	222,070,000	322,025,000	356,485,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	0	0	0	0	0	0	2,400,000	2,400,000	3,975,000
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	0	0	0	0	0	0	6,103,405	6,103,405	7,581,025
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	819,050,000	1,104,075,000	1,235,275,000	1,461,370,000	1,532,830,000	1,502,255,000	1,431,330,000	1,331,375,000	1,298,490,000
<b>State Match Bonds to be Repaid by CWSRF</b>									
223 *Match Bonds Issued - Annual	21,000,000	25,000,000	0	0	25,000,000	13,000,000	0	13,000,000	12,500,000
224 Match Bond Principal Repaid - Annual	4,015,000	4,245,000	4,185,000	5,530,000	6,410,000	7,435,000	7,900,000	8,770,000	9,495,000
225 *Match Bonds Issued - Cumulative	159,832,747	184,832,747	184,832,747	184,832,747	209,832,747	222,832,747	222,832,747	235,832,747	248,332,747
226 *Match Bond Principal Repaid - Cumulative	17,151,117	21,396,117	25,581,117	31,111,117	37,521,117	44,956,117	52,856,117	61,626,117	71,121,117
227 *Match Bonds Outstanding - Balance at End of Reporting Period	142,681,630	163,436,630	159,251,630	153,721,630	172,311,630	177,876,630	169,976,630	174,206,630	177,211,630
<b>Interest Paid on Leveraged and Match Bonds</b>									
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	37,986,842	53,546,625	74,970,893	75,226,632	90,200,567	90,517,722	93,751,949	79,244,002	76,714,240
229 Interest Paid from Capitalized Interest Account - Annual	661,681	1,201,942	500,817	1,070,082	499,553	0	0	0	396,926
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds									
230 *Annual	37,325,161	52,344,683	74,470,076	74,156,550	89,701,014	90,517,722	93,751,949	79,244,002	76,317,314
231 *Cumulative	133,905,575	186,250,258	260,720,334	334,876,884	424,577,898	515,095,620	608,847,569	688,091,571	764,408,885

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>Leveraged Bonds (Excludes State Match)</b>							
208 Gross Leveraged Bonds Issued - Annual	0	0	203,050,000	261,425,000	257,740,000	0	0
209 Net Leveraged Bonds Issued - Annual	0	0	203,050,000	268,102,481	280,884,914	0	0
210 Cost of Leveraged Bond Issuance - Annual	0	0	1,441,889	1,742,481	1,672,570	0	0
211 Leveraged Bond Principal Repaid - Annual	32,480,000	299,685,000	39,997,000	42,405,000	181,885,000	403,985,000	110,105,000
Debt Service Reserve for Leveraged Bonds							
212 *Annual Change	0	-79,572,476	0	0	-3,381,916	-16,198,361	0
213 Balance at End of Reporting Period	122,358,928	42,786,452	42,786,452	42,786,452	39,404,536	23,206,175	23,206,175
214 Net Change in Gross Bonds Resulting from Refunding - Annual	0	0	0	0	0	0	0
215 CWSRF Funds Used for Refunding (Excludes Bonds) - Annual	0	0	0	0	3,381,916	0	0
216 *Gross Leveraged Bonds Issued - Cumulative	1,651,000,000	1,651,000,000	1,854,050,000	2,115,475,000	2,373,215,000	2,373,215,000	2,373,215,000
217 *Net Leveraged Bonds Issued - Cumulative	1,615,072,444	1,615,072,444	1,818,122,444	2,086,224,925	2,367,109,839	2,367,109,839	2,367,109,839
218 *Cost of Leveraged Bond Issuance - Cumulative	14,157,412	14,157,412	15,599,301	17,341,782	19,014,352	19,014,352	19,014,352
219 *Leveraged Bond Principal Repaid - Cumulative	388,965,000	688,650,000	728,647,000	771,052,000	952,937,000	1,356,922,000	1,467,027,000
220 *Net Change in Gross Bonds Resulting from Refunding - Cumulative	3,975,000	3,975,000	3,975,000	3,975,000	3,975,000	3,975,000	3,975,000
221 *CWSRF Funds Used for Refunding (Excludes Bonds) - Cumulative	7,581,025	7,581,025	7,581,025	7,581,025	10,962,941	10,962,941	10,962,941
222 *Leveraged Bonds Outstanding - Balance at End of Reporting Period	1,266,010,000	966,325,000	1,129,378,000	1,348,398,000	1,424,253,000	1,020,268,000	910,163,000
<b>State Match Bonds to be Repaid by CWSRF</b>							
223 *Match Bonds Issued - Annual	10,000,000	4,000,000	9,784,000	8,444,388	3,366,296	11,882,204	26,103,760
224 Match Bond Principal Repaid - Annual	17,567,500	13,024,225	11,629,675	12,154,675	13,667,298	42,502,873	6,104,844
225 *Match Bonds Issued - Cumulative	258,332,747	262,332,747	272,116,747	280,561,135	283,927,431	295,809,635	321,913,395
226 *Match Bond Principal Repaid - Cumulative	88,688,617	101,712,842	113,342,517	125,497,192	139,164,490	181,667,363	187,772,207
227 *Match Bonds Outstanding - Balance at End of Reporting Period	169,644,130	160,619,905	158,774,230	155,063,943	144,762,941	114,142,272	134,141,188
<b>Interest Paid on Leveraged and Match Bonds</b>							
228 Interest Paid from Capitalized Interest Account and Other CWSRF Funds- Annual	73,830,733	72,584,669	46,908,222	59,860,312	66,560,694	61,137,569	49,316,937
229 Interest Paid from Capitalized Interest Account - Annual	0	0	0	0	0	0	0
Interest Paid from CWSRF Funds, Excluding Capitalized Interest Account Funds							
230 *Annual	73,830,733	72,584,669	46,908,222	59,860,312	66,560,694	61,137,569	49,316,937
231 *Cumulative	838,239,618	910,824,287	957,732,509	1,017,592,821	1,084,153,515	1,145,291,084	1,194,608,021

\*Calculated Values

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>CWSRF Project Assistance Disbursed</b>									
232 Annual	0	85,900,000	67,545,000	70,115,000	96,990,000	256,350,557	133,355,000	266,708,000	222,950,000
233 *Cumulative	0	85,900,000	153,445,000	223,560,000	320,550,000	576,900,557	710,255,557	976,963,557	1,199,913,557
<b>CWSRF Loan Repayments</b>									
234 Principal Repayments - Annual	0	0	115,000	5,460,000	7,905,000	9,620,000	20,449,000	23,359,000	30,828,000
235 Interest Payments - Annual	0	1,024,830	4,431,721	7,119,132	10,529,339	15,686,681	27,794,897	37,224,512	45,823,985
236 *Principal and Interest - Annual	0	1,024,830	4,546,721	12,579,132	18,434,339	25,306,681	48,243,897	60,583,512	76,651,985
237 *Principal Repayments - Cumulative	0	0	115,000	5,575,000	13,480,000	23,100,000	43,549,000	66,908,000	97,736,000
238 *Interest Payments - Cumulative	0	1,024,830	5,456,551	12,575,683	23,105,022	38,791,703	66,586,600	103,811,112	149,635,097
239 *Principal and Interest - Cumulative	0	1,024,830	5,571,551	18,150,683	36,585,022	61,891,703	110,135,600	170,719,112	247,371,097
240 Weighted Average Interest Rate on Loans	0.000	5.100	5.200	5.100	5.400	4.600	4.500	5.000	4.500
<b>Interest Earnings on Investments</b>									
241 Annual	0	0	0	97,874	250,749	685,111	704,030	4,111,360	7,657,953
242 *Cumulative	0	0	0	97,874	348,623	1,033,734	1,737,764	5,849,124	13,507,077
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>									
243 Annual	0	0	0	1,843,818	3,174,512	4,110,625	4,525,523	4,994,381	4,855,485
244 *Cumulative	0	0	0	1,843,818	5,018,330	9,128,955	13,654,478	18,648,859	23,504,344
<b>Expenses as a % of Capitalization Grants</b>									
245 *Annual	0.0%	0.0%	0.0%	1.9%	167.1%	4.5%	4.6%	4.4%	12.8%
246 *Cumulative	0.0%	0.0%	0.0%	0.5%	1.4%	2.0%	2.5%	2.8%	3.3%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>									
247 Annual	0	653,575	1,357,667	481,624	0	0	0	0	0
248 *Cumulative	0	653,575	2,011,242	2,492,866	2,492,866	2,492,866	2,492,866	2,492,866	2,492,866

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>CWSRF Project Assistance Disbursed</b>									
232 Annual	418,127,211	386,244,999	326,871,556	351,885,000	158,655,000	153,870,000	57,973,723	100,488,597	446,265,000
233 *Cumulative	1,618,040,768	2,004,285,767	2,331,157,323	2,683,042,323	2,841,697,323	2,995,567,323	3,053,541,046	3,154,029,643	3,600,294,643
<b>CWSRF Loan Repayments</b>									
234 Principal Repayments - Annual	32,711,000	40,908,000	105,258,000	86,869,000	107,660,558	166,870,000	223,792,000	200,416,000	173,733,000
235 Interest Payments - Annual	58,412,713	74,427,080	84,800,143	91,291,507	106,669,111	99,163,000	98,738,713	91,379,114	88,156,957
236 *Principal and Interest - Annual	91,123,713	115,335,080	190,058,143	178,160,507	214,329,669	266,033,000	322,530,713	291,795,114	261,889,957
237 *Principal Repayments - Cumulative	130,447,000	171,355,000	276,613,000	363,482,000	471,142,558	638,012,558	861,804,558	1,062,220,558	1,235,953,558
238 *Interest Payments - Cumulative	208,047,810	282,474,890	367,275,033	458,566,540	565,235,651	664,398,651	763,137,364	854,516,478	942,673,435
239 *Principal and Interest - Cumulative	338,494,810	453,829,890	643,888,033	822,048,540	1,036,378,209	1,302,411,209	1,624,941,922	1,916,737,036	2,178,626,993
240 Weighted Average Interest Rate on Loans	4.600	3.900	3.500	4.120	3.584	3.500	2.790	2.800	3.100
<b>Interest Earnings on Investments</b>									
241 Annual	10,186,287	16,192,072	17,733,170	17,879,573	24,340,596	11,620,880	8,350,511	7,118,451	10,712,783
242 *Cumulative	23,693,364	39,885,436	57,618,606	75,498,179	99,838,775	111,459,655	119,810,166	126,928,617	137,641,400
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>									
243 Annual	0	0	0	0	0	0	0	0	0
244 *Cumulative	23,504,344	23,504,344	23,504,344	23,504,344	23,504,344	23,504,344	23,504,344	23,504,344	23,504,344
<b>Expenses as a % of Capitalization Grants</b>									
245 *Annual	0.0%	0.0%	-	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
246 *Cumulative	3.0%	2.8%	2.8%	2.6%	2.4%	2.3%	2.1%	2.0%	1.9%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>									
247 Annual	4,160,384	6,124,851	4,075,358	5,279,901	5,800,228	4,505,110	4,569,778	4,372,086	5,098,374
248 *Cumulative	6,653,250	12,778,101	16,853,459	22,133,360	27,933,588	32,438,698	37,008,476	41,380,562	46,478,936

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Information	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>CWSRF Project Assistance Disbursed</b>							
232 Annual	53,495,000	244,575,000	568,615,000	290,595,000	310,793,271	482,463,046	328,974,947
233 *Cumulative	3,653,789,643	3,898,364,643	4,466,979,643	4,757,574,643	5,068,367,914	5,550,830,960	5,879,805,907
<b>CWSRF Loan Repayments</b>							
234 Principal Repayments - Annual	222,673,000	299,940,000	95,980,000	131,782,000	378,989,766	442,138,000	288,241,000
235 Interest Payments - Annual	88,063,749	81,385,850	75,649,089	91,056,627	104,357,718	81,105,121	80,463,613
236 *Principal and Interest - Annual	310,736,749	381,325,850	171,629,089	222,838,627	483,347,484	523,243,121	368,704,613
237 *Principal Repayments - Cumulative	1,458,626,558	1,758,566,558	1,854,546,558	1,986,328,558	2,365,318,324	2,807,456,324	3,095,697,324
238 *Interest Payments - Cumulative	1,030,737,184	1,112,123,034	1,187,772,123	1,278,828,750	1,383,186,468	1,464,291,589	1,544,755,202
239 *Principal and Interest - Cumulative	2,489,363,742	2,870,689,592	3,042,318,681	3,265,157,308	3,748,504,792	4,271,747,913	4,640,452,526
240 Weighted Average Interest Rate on Loans	2.800	2.800	3.050	2.910	2.670	2.504	2.460
<b>Interest Earnings on Investments</b>							
241 Annual	22,435,391	33,812,111	19,914,277	9,075,540	2,429,851	1,398,842	750,726
242 *Cumulative	160,076,791	193,888,902	213,803,179	222,878,719	225,308,570	226,707,412	227,458,138
<b>CWSRF Administrative Expenses Paid from the CWSRF</b>							
243 Annual	0	2,170,880	4,084,054	5,103,311	7,543,743	6,697,609	5,255,264
244 *Cumulative	23,504,344	25,675,224	29,759,278	34,862,589	42,406,332	49,103,941	54,359,205
<b>Expenses as a % of Capitalization Grants</b>							
245 *Annual	0.0%	5.4%	8.3%	11.7%	3.6%	4.2%	-
246 *Cumulative	1.9%	2.0%	2.2%	2.5%	2.6%	2.8%	3.1%
<b>CWSRF Administrative Expenses Paid Outside the CWSRF</b>							
247 Annual	5,374,983	3,055,655	468,966	12,132	0	0	37,554
248 *Cumulative	51,853,919	54,909,574	55,378,540	55,390,672	55,390,672	55,390,672	55,428,226

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>EPA's Rural Community Hardship Grants Program</b>									
249 EPA's Grants to State	0	0	2,942,600	0	0	0	0	0	0
250 State Match Amount	0	0	147,130	0	0	0	0	0	0
251 *Cumulative Total	0	0	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	3,089,730	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	3,089,730	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	0	0	0	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	5	0	0	0	0	0
257 *Cumulative	0	0	0	5	5	5	5	5	5
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance									
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	1	0	0	0	0	3
259 *Cumulative	0	0	0	1	1	1	1	1	4
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	105,000	0	0	0	0	2,689,730
261 *Cumulative	0	0	0	105,000	105,000	105,000	105,000	105,000	2,794,730
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	195,000	0	0	0	0	2,735,000
263 *Cumulative	0	0	0	195,000	195,000	195,000	195,000	195,000	2,930,000
264 *Total Annual Combined Assistance	0	0	0	300,000	0	0	0	0	5,424,730
265 *Cumulative Combined Assistance	0	0	0	300,000	300,000	300,000	300,000	300,000	5,724,730

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>EPA's Rural Community Hardship Grants Program</b>							
249 EPA's Grants to State	0	0	0	0	0	286,717	0
250 State Match Amount	0	0	0	0	0	14,336	0
251 *Cumulative Total	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,390,783	3,390,783
252 Technical Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
253 Project Assistance from Hardship Funds - Annual Dollars	0	0	0	0	0	0	0
254 *Total Annual EPA Rural Hardship Assistance	0	0	0	0	0	0	0
255 *Cumulative EPA Rural Hardship Assistance	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730	3,089,730
256 Number of Projects Receiving Hardship Assistance - Annual	0	0	0	0	0	301,053	0
257 *Cumulative	5	5	5	5	5	301,058	301,058
Projects Receiving Hardship Assistance in Combination with CWSRF Loan Assistance							
258 Number of Projects Receiving Hardship Assistance and CWSRF Loans - Annual	0	0	0	1	0	1	0
259 *Cumulative	4	4	4	5	5	6	6
260 Hardship Portion of Combined Assistance - Annual Dollars	0	0	0	0	0	0	0
261 *Cumulative	2,794,730	2,794,730	2,794,730	2,794,730	2,794,730	2,794,730	2,794,730
262 CWSRF Loan Portion of Combined Assistance - Annual Dollars	0	0	0	945,000	0	0	0
263 *Cumulative	2,930,000	2,930,000	2,930,000	3,875,000	3,875,000	3,875,000	3,875,000
264 *Total Annual Combined Assistance	0	0	0	945,000	0	0	0
265 *Cumulative Combined Assistance	5,724,730	5,724,730	5,724,730	6,669,730	6,669,730	6,669,730	6,669,730

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>									
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98		219,872,475							
267 Annual Dollar Amount			5,165,000	0	0	0	0	0	0
268 *Cumulative Dollar Amount		219,872,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475
269 Cumulative Number of Loans from 7/1/87 to 6/30/98		55							
270 Annual Number of Loans			4	0	0	0	0	0	0
271 *Cumulative Number of Loans		55	59	59	59	59	59	59	59
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>									
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98		0							
273 Annual Dollar Amount			0	0	0	0	0	0	0
274 *Cumulative Dollar Amount		0	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98		0							
276 Annual Number of Grants			0	0	0	0	0	0	0
277 *Cumulative Number of Grants		0	0	0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>									
278 *Dollar Amount of Loans and Grants - Annual			5,165,000	0	0	0	0	0	0
279 *Dollar Amount of Loans and Grants - Cumulative		219,872,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475	225,037,475
280 *Number of Loans and Grants - Annual			4	0	0	0	0	0	0
281 *Number of Loans and Grants - Cumulative		55	59	59	59	59	59	59	59

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Other Clean Water Programs (Separate from CWSRF)	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>State Funded Clean Water Loan Programs (Separate from CWSRF)</b>							
266 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
267 Annual Dollar Amount	0	0	0	0	10,533,000	7,685,000	16,332,000
268 *Cumulative Dollar Amount	225,037,475	225,037,475	225,037,475	225,037,475	235,570,475	243,255,475	259,587,475
269 Cumulative Number of Loans from 7/1/87 to 6/30/98							
270 Annual Number of Loans	0	0	0	0	8	3	4
271 *Cumulative Number of Loans	59	59	59	59	67	70	74
<b>State Funded Clean Water Grant Programs (Separate from CWSRF)</b>							
272 Cumulative Dollar Amount from 7/1/87 to 6/30/98							
273 Annual Dollar Amount	0	0	0	0	0	0	0
274 *Cumulative Dollar Amount	0	0	0	0	0	0	0
275 Cumulative Number of Grants from 7/1/87 to 6/30/98							
276 Annual Number of Grants	0	0	0	0	0	0	0
277 *Cumulative Number of Grants	0	0	0	0	0	0	0
<b>Total State Funded Clean Water Programs (Separate from CWSRF)</b>							
278 *Dollar Amount of Loans and Grants - Annual	0	0	0	0	10,533,000	7,685,000	16,332,000
279 *Dollar Amount of Loans and Grants - Cumulative	225,037,475	225,037,475	225,037,475	225,037,475	235,570,475	243,255,475	259,587,475
280 *Number of Loans and Grants - Annual	0	0	0	0	8	3	4
281 *Number of Loans and Grants - Cumulative	59	59	59	59	67	70	74

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>CWSRF Funds Available for Projects</b>									
282 *Annual (New Funds)	100,982,640	101,396,230	105,849,846	132,831,081	61,396,233	331,401,471	249,557,160	155,104,558	262,305,667
283 *Cumulative	100,982,640	202,378,870	308,228,716	441,059,797	502,456,030	833,857,501	1,083,414,662	1,238,519,220	1,500,824,887
<b>CWSRF Assistance as a % of Funds Available</b>									
284 *Annual	0%	121%	73%	71%	205%	64%	43%	169%	78%
285 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%	80%
<b>Outlays as a % of Capitalization Grants</b>									
286 *Annual	0%	87%	77%	44%	3039%	91%	127%	126%	182%
287 *Cumulative	0%	38%	49%	47%	63%	69%	79%	87%	92%
<b>Disbursements as a % of Funds Available</b>									
288 *Annual	0%	85%	64%	53%	158%	77%	53%	172%	85%
289 *Cumulative	0%	42%	50%	51%	64%	69%	66%	79%	80%
<b>Construction Starts as a % of Funds Available</b>									
290 *Annual	0%	121%	73%	71%	205%	64%	43%	169%	78%
291 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%	80%
<b>Initiation of Operations as a % of Funds Available</b>									
292 *Annual	0%	0%	118%	3%	118%	52%	42%	67%	64%
293 *Cumulative	0%	0%	40%	29%	40%	45%	44%	47%	50%
<b>Loan Principal Repayments as a % of Funds Available</b>									
294 *Annual	0%	0%	0%	4%	13%	3%	8%	15%	12%
295 *Cumulative	0%	0%	0%	1%	3%	3%	4%	5%	7%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>CWSRF Funds Available for Projects</b>									
282 *Annual (New Funds)	359,211,508	411,896,653	248,092,412	385,378,177	291,570,029	220,836,226	207,952,556	182,060,287	221,990,032
283 *Cumulative	1,860,036,395	2,271,933,049	2,520,025,461	2,905,403,638	3,196,973,667	3,417,809,893	3,625,762,449	3,807,822,737	4,029,812,769
<b>CWSRF Assistance as a % of Funds Available</b>									
284 *Annual	115%	94%	132%	91%	81%	63%	41%	38%	201%
285 *Cumulative	87%	88%	93%	92%	91%	89%	87%	84%	91%
<b>Outlays as a % of Capitalization Grants</b>									
286 *Annual	85%	93%	-	67%	64%	77%	37%	131%	59%
287 *Cumulative	91%	92%	95%	93%	92%	91%	88%	90%	88%
<b>Disbursements as a % of Funds Available</b>									
288 *Annual	116%	94%	132%	91%	54%	70%	28%	55%	201%
289 *Cumulative	87%	88%	93%	92%	89%	88%	84%	83%	89%
<b>Construction Starts as a % of Funds Available</b>									
290 *Annual	115%	94%	132%	91%	81%	63%	41%	38%	52%
291 *Cumulative	87%	88%	93%	92%	91%	89%	87%	84%	83%
<b>Initiation of Operations as a % of Funds Available</b>									
292 *Annual	29%	10%	67%	43%	80%	131%	55%	87%	51%
293 *Cumulative	46%	39%	42%	42%	46%	51%	51%	53%	53%
<b>Loan Principal Repayments as a % of Funds Available</b>									
294 *Annual	9%	10%	42%	23%	37%	76%	108%	110%	78%
295 *Cumulative	7%	8%	11%	13%	15%	19%	24%	28%	31%

\* Calculated values.



**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>CWSRF Funds Available for Projects</b>							
282 *Annual (New Funds)	266,575,927	151,840,075	352,804,325	435,972,949	709,797,281	199,290,366	230,032,318
283 *Cumulative	4,296,388,696	4,448,228,771	4,801,033,096	5,237,006,044	5,946,803,325	6,146,093,691	6,376,126,009
<b>CWSRF Assistance as a % of Funds Available</b>							
284 *Annual	20%	161%	161%	67%	67%	175%	128%
285 *Cumulative	86%	89%	94%	92%	89%	92%	93%
<b>Outlays as a % of Capitalization Grants</b>							
286 *Annual	45%	387%	160%	157%	23%	81%	-
287 *Cumulative	87%	96%	98%	100%	90%	89%	100%
<b>Disbursements as a % of Funds Available</b>							
288 *Annual	20%	161%	161%	67%	44%	242%	143%
289 *Cumulative	85%	88%	93%	91%	85%	90%	92%
<b>Construction Starts as a % of Funds Available</b>							
290 *Annual	126%	101%	148%	67%	66%	137%	117%
291 *Cumulative	85%	86%	90%	88%	86%	87%	88%
<b>Initiation of Operations as a % of Funds Available</b>							
292 *Annual	128%	129%	98%	49%	62%	198%	66%
293 *Cumulative	58%	60%	63%	62%	62%	66%	66%
<b>Loan Principal Repayments as a % of Funds Available</b>							
294 *Annual	84%	198%	27%	30%	53%	222%	125%
295 *Cumulative	34%	40%	39%	38%	40%	46%	49%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Disbursements as a % of CWSRF Assistance</b>									
296 *Annual	-	70%	88%	74%	77%	120%	124%	102%	109%
297 *Cumulative	-	70%	77%	76%	76%	91%	96%	98%	100%
<b>Construction Starts as a % of CWSRF Assistance</b>									
298 *Annual	-	100%	100%	100%	100%	100%	100%	100%	100%
299 *Cumulative	-	100%	100%	100%	100%	100%	100%	100%	100%
<b>Initiation of Operations as a % of CWSRF Assistance</b>									
300 *Annual	-	0%	162%	4%	58%	80%	96%	40%	82%
301 *Cumulative	-	0%	63%	44%	48%	59%	64%	58%	62%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>									
302 *Annual	-	0%	0%	6%	6%	5%	19%	9%	15%
303 *Cumulative	-	0%	0%	2%	3%	4%	6%	7%	8%
<b>Initiation of Operations as a % of Construction Starts</b>									
304 *Annual	-	0%	162%	4%	58%	80%	96%	40%	82%
305 *Cumulative	-	0%	63%	44%	48%	59%	64%	58%	62%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Disbursements as a % of CWSRF Assistance</b>									
296 *Annual	101%	100%	100%	100%	67%	110%	68%	144%	100%
297 *Cumulative	100%	100%	100%	100%	97%	98%	97%	98%	98%
<b>Construction Starts as a % of CWSRF Assistance</b>									
298 *Annual	100%	100%	100%	100%	100%	100%	100%	100%	26%
299 *Cumulative	100%	100%	100%	100%	100%	100%	100%	100%	91%
<b>Initiation of Operations as a % of CWSRF Assistance</b>									
300 *Annual	25%	11%	51%	47%	98%	207%	133%	227%	25%
301 *Cumulative	53%	45%	45%	46%	50%	57%	59%	63%	58%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>									
302 *Annual	8%	11%	32%	25%	46%	120%	262%	288%	39%
303 *Cumulative	8%	9%	12%	14%	16%	21%	27%	33%	34%
<b>Initiation of Operations as a % of Construction Starts</b>									
304 *Annual	25%	11%	51%	47%	98%	207%	133%	227%	99%
305 *Cumulative	53%	45%	45%	46%	50%	57%	59%	63%	64%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>Disbursements as a % of CWSRF Assistance</b>							
296 *Annual	100%	100%	100%	100%	66%	139%	112%
297 *Cumulative	98%	98%	99%	99%	96%	98%	99%
<b>Construction Starts as a % of CWSRF Assistance</b>							
298 *Annual	626%	62%	92%	101%	99%	78%	91%
299 *Cumulative	99%	96%	96%	96%	96%	95%	95%
<b>Initiation of Operations as a % of CWSRF Assistance</b>							
300 *Annual	636%	80%	61%	73%	93%	113%	52%
301 *Cumulative	67%	67%	67%	67%	69%	72%	71%
<b>Loan Principal Repayments as a % of CWSRF Assistance</b>							
302 *Annual	416%	123%	17%	45%	80%	127%	98%
303 *Cumulative	39%	44%	41%	41%	45%	50%	52%
<b>Initiation of Operations as a % of Construction Starts</b>							
304 *Annual	102%	129%	66%	73%	93%	145%	56%
305 *Cumulative	67%	70%	69%	70%	72%	76%	75%

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1988	1989	1990	1991	1992	1993	1994	1995	1996
<b>Financial Indicators</b>									
<b>Federal Return on Investment</b>									
306 *Annual	-	120%	121%	164%	168%	307%	106%	186%	323%
307 *Cumulative	-	120%	120%	132%	141%	185%	163%	168%	185%
<b>Executed Loans as a % of Funds Available</b>									
308 *Annual	0%	121%	73%	71%	205%	64%	43%	169%	78%
309 *Cumulative	0%	60%	65%	67%	83%	76%	68%	81%	80%
<b>Disbursements as a % of Executed Loans</b>									
310 *Annual	-	70%	88%	74%	77%	120%	124%	102%	109%
311 *Cumulative	-	70%	77%	76%	76%	91%	96%	98%	100%
<b>Additional Loans Made Due to Leveraging</b>									
312 *Annual	-	-	-	-	111,603,783	95,821,140	-27,707,160	106,274,442	118,539,546
313 *Cumulative	-	-	-	-	-35,731,014	60,090,126	32,382,965	138,657,407	257,196,953
314 *Cumulative Additional Loans as a % of Contributed Capital	-	-	-	-	-8%	11%	5%	17%	31%
<b>Gross Sustainability (Retained Earnings) Includes Subsidy</b>									
315 *Annual	0	974,854	3,352,072	4,753,077	4,437,217	9,275,251	2,104,310	8,307,918	20,220,944
316 *Cumulative	0	974,854	4,326,926	9,080,003	13,517,220	22,792,471	24,896,781	33,204,699	53,425,643
317 *Cumulative Retained Earnings as a % of Contributed Capital	0.0%	0.5%	1.4%	2.1%	3.1%	4.2%	3.8%	4.2%	6.3%
<b>Net Sustainability (Retained Earnings) Excludes Subsidy</b>									
318 *Annual	0	974,854	3,352,072	4,753,077	4,437,217	9,275,251	2,104,310	8,307,918	20,220,944
319 *Cumulative	0	974,854	4,326,926	9,080,003	13,517,220	22,792,471	24,896,781	33,204,699	53,425,643
320 *Cumulative Retained Earnings as a % of Contributed Capital	0.0%	0.5%	1.4%	2.1%	3.1%	4.2%	3.8%	4.2%	6.3%
<b>Subsidy Information from CBR</b>									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
<b>Green Project Reserve (GPR) from CBR</b>									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:								
	1997	1998	1999	2000	2001	2002	2003	2004	2005
<b>Financial Indicators</b>									
<b>Federal Return on Investment</b>									
306 *Annual	563%	673%	1011%	848%	391%	328%	260%	127%	1244%
307 *Cumulative	224%	257%	287%	314%	317%	318%	317%	302%	334%
<b>Executed Loans as a % of Funds Available</b>									
308 *Annual	115%	94%	132%	91%	81%	63%	41%	38%	201%
309 *Cumulative	87%	88%	93%	92%	91%	89%	87%	84%	91%
<b>Disbursements as a % of Executed Loans</b>									
310 *Annual	101%	100%	100%	100%	67%	110%	68%	144%	100%
311 *Cumulative	100%	100%	100%	100%	97%	98%	97%	98%	98%
<b>Additional Loans Made Due to Leveraging</b>									
312 *Annual	262,333,973	242,197,778	216,535,319	200,346,681	35,811,469	-80,862,028	-128,855,159	-112,470,287	222,797,348
313 *Cumulative	519,530,926	761,728,703	978,264,022	1,178,610,703	1,214,422,172	1,133,560,144	1,004,704,985	892,234,697	1,115,032,045
314 *Cumulative Additional Loans as a % of Contributed Capital	55%	73%	94%	107%	102%	90%	76%	64%	76%
<b>Gross Sustainability (Retained Earnings) Includes Subsidy</b>									
315 *Annual	27,258,839	34,029,469	23,878,237	29,484,530	34,898,693	12,831,158	-666,130	10,483,563	11,579,806
316 *Cumulative	80,684,482	114,713,951	138,592,188	168,076,718	202,975,411	215,806,569	215,140,439	225,624,002	237,203,808
317 *Cumulative Retained Earnings as a % of Contributed Capital	8.5%	11.1%	13.4%	15.3%	17.1%	17.1%	16.3%	16.2%	16.1%
<b>Net Sustainability (Retained Earnings) Excludes Subsidy</b>									
318 *Annual	27,258,839	34,029,469	23,878,237	29,484,530	34,898,693	12,831,158	-666,130	10,483,563	11,579,806
319 *Cumulative	80,684,482	114,713,951	138,592,188	168,076,718	202,975,411	215,806,569	215,140,439	225,624,002	237,203,808
320 *Cumulative Retained Earnings as a % of Contributed Capital	8.5%	11.1%	13.4%	15.3%	17.1%	17.1%	16.3%	16.2%	16.1%
<b>Subsidy Information from CBR</b>									
321 Grant Amount									
322 Negative Interest									
323 Principal Forgiven									
324 * Total Annual Subsidy									
325 * Total Cumulative Subsidy									
<b>Green Project Reserve (GPR) from CBR</b>									
326 Green Infrastructure									
327 Energy Efficiency									
328 Water Conservation									
329 Green Innovative									
330 * Total Annual GPR									
331 * Cumulative GPR									

\* Calculated values.

**Clean Water SRF Program Information  
for the State of Texas**

Fund Analysis	For the Reporting Year Ending June 30 of:						
	2006	2007	2008	2009	2010	2011	2012
<b>Financial Indicators</b>							
<b>Federal Return on Investment</b>							
306 *Annual	239%	158%	727%	423%	636%	370%	165%
307 *Cumulative	332%	310%	335%	339%	349%	351%	330%
<b>Executed Loans as a % of Funds Available</b>							
308 *Annual	20%	161%	161%	67%	67%	175%	128%
309 *Cumulative	86%	89%	94%	92%	89%	92%	93%
<b>Disbursements as a % of Executed Loans</b>							
310 *Annual	100%	100%	100%	100%	66%	139%	112%
311 *Cumulative	98%	98%	99%	99%	96%	98%	99%
<b>Additional Loans Made Due to Leveraging</b>							
312 *Annual	-213,080,927	172,307,401	418,860,675	122,724,532	45,489,719	165,064,712	63,875,482
313 *Cumulative	901,951,118	1,074,258,519	1,493,119,194	1,615,843,727	1,661,333,446	1,826,398,158	1,890,273,640
314 *Cumulative Additional Loans as a % of Contributed Capital	59%	68%	92%	96%	88%	88%	90%
<b>Gross Sustainability (Retained Earnings) Includes Subsidy</b>							
315 *Annual	19,100,907	29,589,067	37,025,469	28,117,180	-86,117,843	-31,018,196	7,449,758
316 *Cumulative	256,304,715	285,893,782	322,919,251	351,036,431	264,918,588	233,900,392	241,350,150
317 *Cumulative Retained Earnings as a % of Contributed Capital	16.8%	18.2%	19.8%	20.9%	14.0%	11.3%	11.5%
<b>Net Sustainability (Retained Earnings) Excludes Subsidy</b>							
318 *Annual	19,100,907	29,589,067	37,025,469	28,117,180	23,177,661	-21,136,479	25,792,558
319 *Cumulative	256,304,715	285,893,782	322,919,251	351,036,431	374,214,092	353,077,613	378,870,171
320 *Cumulative Retained Earnings as a % of Contributed Capital	16.8%	18.2%	19.8%	20.9%	20.9%	18.1%	19.3%
<b>Subsidy Information from CBR</b>							
321 Grant Amount				0	109,295,504	286,717	0
322 Negative Interest				0	0	0	0
323 Principal Forgiven				0	0	9,595,000	18,342,800
324 * Total Annual Subsidy				0	109,295,504	9,881,717	18,342,800
325 * Total Cumulative Subsidy				0	109,295,504	119,177,221	137,520,021
<b>Green Project Reserve (GPR) from CBR</b>							
326 Green Infrastructure				0	1,115,000	0	0
327 Energy Efficiency				0	12,263,871	0	1,247,551
328 Water Conservation				0	1,741,869	0	0
329 Green Innovative				0	31,815,000	0	0
330 * Total Annual GPR				0	46,935,740	0	1,247,551
331 * Cumulative GPR				0	46,935,740	46,935,740	48,183,291

\* Calculated values.